

Looking for even more? Icon also offers:

- ✓ Home loans
- ✓ Car and truck loans
- ✓ Motorcycle, boat, RV, and personal loans
- ✓ Home, life, and auto insurance
- ✓ Visa credit card
- ✓ Retirement planning
- ✓ Holiday, vacation, wedding and other savings accounts
- ✓ Money market accounts
- ✓ Health savings accounts
- ✓ Business checking accounts
- ✓ Financial planning and education

Call to become a member and request your free Life Stage resource kit!

(208) 344-7948

(800) 877-3174



Federally insured by the NCUA



Maintain your zen

Switching is officially easy.



ICON

credit union

www.IconCreditUnion.org

Welcome to Icon!

We get that changing financial institutions can be tough, so to make the switch as zen-like as possible, follow these three easy steps! We've included a great checklist, along with the most common letters and forms you'll need to switch to your Icon account.

Your new account # is: _____
Routing # 324172630

Step 1. Switch direct and automatic deposits.

- Employer payroll deposit
- Retirement
- Social Security (www.ssa.gov or (800) 772-1213)
- Government deposit
- Brokerage/investment deposits
- Other

Tip: You'll want to make sure all checks, debit card transactions, automatic payments and any scheduled bill payments have cleared your old checking account before closing it.

Step 2. Switch automatic payments/withdrawals or any online bill payments

- Mortgage/rent
- Internet
- Utilities (electric, gas, water, phone etc.)
- Investments
- Gym or other memberships
- Insurance
- Credit cards
- Cable/satellite/Netflix
- Loans
- Other

TIP: If any companies are taking payments from your old account using a debit card or account number, contact the company to update your account information.

Step 3. Transfer balances and refinance loans from other institutions. It's easy and we can probably save you money!

- Home loan
- Auto loan
- Investment and retirement accounts
- Credit cards
- Home, life, and auto insurance



Download the most common letters and forms you'll need for switching:

www.iconcreditunion.org/switchkit

Or ask any branch for the Icon switch kit forms.



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Direct Deposit Authorization

Use this form to notify your employer (or other source of funds) to begin placing deposits in your account.

Personal Information

Member Name: _____

Social Security Number: _____ Employee Number: _____ (if applicable)

Street Address: _____

Line 2: _____

City: _____ State: _____ Zip: _____

Home Phone Number: _____ Work Phone Number: _____

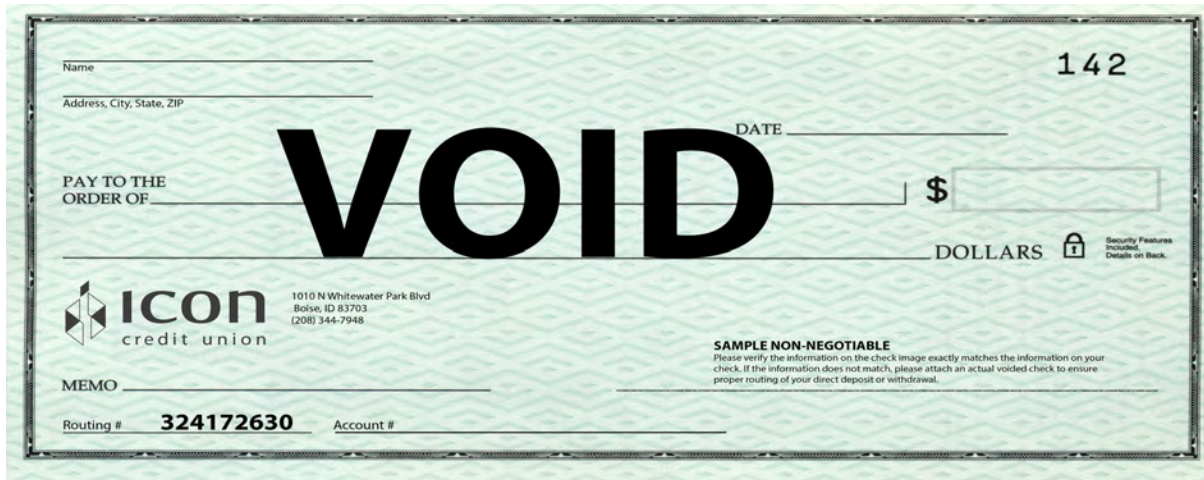
Account Information

My Credit Union is: Icon Credit Union Bank

Account Type: _____
(Savings or Checking)

Routing Number: 324172630

Account Number: _____



Deposit Information

Effective: Immediately

Amount: Entire Net Pay

Beginning on: _____

_____ % of Net Pay

Specific dollar amount _____

Authorization

To Employer/Payor Name: _____

I authorize the above Employer/Payor to initiate credit entries and, if necessary, to initiate any debit entries and adjustments to correct any erroneous credit entries for Direct Deposit of above payroll/other amount to my above account at Icon Credit Union, on a recurring basis until I notify you in writing that I revoke this authorization.

X _____ Date: _____



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Automatic Payment Change

Give completed form to Company/Payee

Please route this automatic payment as instructed below:

Company receiving my automatic payment: _____

Company Address: _____

City: _____ State: _____ Zip: _____

Account Number at this company: _____

Payment Amount: _____ Bi-Monthly Monthly Weekly

I request my automatic payment from (previous financial institution) _____ be stopped. Effective date: _____

Account number at previous financial institution: _____

Name(s) on account: _____

I authorize my automatic payment to be debited from my Icon Credit Union account

effective _____ .

Icon Credit Union
1010 N. Whitewater Park Blvd.
Boise, ID 83703-5739

1-208-344-7948

Icon Credit Union Routing Number:

324172630

Account Number: _____

- Savings
- Checking

Authorized Signature(s): _____

Date: _____